



FRANCISCAN MONASTERY OF THE HOLY LAND

1400 Quincy Street NE | Washington, DC 20017 | myfranciscan.org | 202.526.6800

STOCK TRANSFER FORM

Thank you for your interest in making a charitable gift to the Franciscan Monastery in the form of a Stock Transfer.

Please complete and return the second page of this form to receive your tax acknowledgement.

For stock held in brokerage accounts, your broker can assist you in making a gift of stock via a direct transfer to the Monastery. To make a donation of stock to the Monastery (Tax ID# 26-1407777), please note the following:

Brokerage House: Manufacturers and Traders Trust Company
Account Name: Franciscan Monastery USA, Inc. – Mutual Funds
Account Number: 1046523
Account Administrator: Elizabeth Baker
Telephone Number: 410-545-2765
DTC Number: 990
Reference (Donor Name): _____
(Including your name will ensure the gift is properly acknowledged)

For mutual funds or stocks not held in brokerage accounts, please contact the financial advisor listed above.



FRANCISCAN MONASTERY OF THE HOLY LAND

1400 Quincy Street NE | Washington, DC 20017 | myfranciscan.org | 202.526.6800

STOCK TRANSFER FORM

Please complete the information below to notify the Franciscan Monastery of your gift and to help ensure it is processed accurately. Fax completed form to 202-529-9889 or email to Lillian@myfranciscan.com

STOCK INFORMATION

Name and Type of Securities (e.g.: DELL common stock): _____

Security Symbol: _____

Number of Shares: _____

Transfer Date: ____/____/____

DONOR INFORMATION

Name (Individual, Corporation, Foundation)

Street Address

City State Zip Code

Telephone Email (to be used only if a question arises in the donation process)

BROKER INFORMATION

Company Name City State

Broker Name

Telephone

DONOR SIGNATURE

Donor Signature Date Signed ____/____/____

Donor Signature Date Signed ____/____/____

NOTE: Must be signed by all account owners (e.g., an individual account would require one signature; a Joint Tenants in Common account would require two signatures).

Please consult with your tax advisor before making a charitable donation to any charity.

You may be eligible to increase the power of your donation with employer matching funds. Many employers will match your personal donation. Check with your company for more information on matching gift programs. Employer matching gifts may also be available to you if you are the spouse of an employee, a retired employee, or the spouse/widow/widower of a retiree.

Thank you again for considering the Franciscan Monastery as the recipient of your charitable gift.